

**CITY OF BATON ROUGE - PARISH OF EAST BATON ROUGE
PRIMARY GOVERNMENT - OUTSTANDING DEBT BOND RATINGS**

Debt Issue	Collateral	Issue Date	Final Maturity Date	Authorized and Issued	Outstanding 09/01/2009	Underlying Rating as of 9/1/2009			Insured Rating as of 9/1/2009		
						Moodys	Standard & Poors	Fitch	Moodys	Standard & Poors	Fitch
Excess Revenue Contracts											
City of Baton Rouge:											
LA Community Development Authority	General Fund Revenues	10/04/2001	11/30/2029	\$ 750,000	\$ 727,500	0	0	0	0	0	0
2002A Variable Rate Taxable Refunding	City General Fund Revenues	05/17/2002	01/01/2030	25,900,000	21,410,000	0	0	0	0	0	0
2002B Fixed Rate Taxable Refunding	City General Fund Revenues	10/01/2002	01/15/2029	47,550,000	40,240,000	0	0	0	0	0	0
Parish of East Baton Rouge:											
LA Community Development Authority	General Fund Revenues	08/11/99	05/31/2018	16,966,903	3,709,314	0	0	0	0	0	0
				<u>91,166,903</u>	<u>66,086,814</u>						
Revenue Bonds											
City of Baton Rouge:											
1998A Public Improvement Sales Tax	2% General Sales & Use Tax-City	11/01/98	08/01/2016	94,450,000	7,935,000	Aa3	AA	AA	Aaa	AAA	AAA
2001A Public Improvement Sales Tax	2% General Sales & Use Tax-City	09/05/2001	08/01/2026	23,625,000	19,295,000	Aa3	AA	AA	Aaa	AAA	AAA
2005B (Taxable) Public Improvement Sales Tax	2% General Sales & Use Tax-City	04/19/2005	08/01/2029	2,100,000	1,860,000	Aa3	AA	AA	Aaa	AAA	AAA
2007A Public Improvement Sales Tax	2% General Sales & Use Tax-City	3/28/2007	08/01/2018	30,395,000	29,965,000	Aa3	AA	AA	Aaa	AAA	AAA
2008A-1 Public Improvement Sales Tax	2% General Sales & Use Tax-City	1/24/2008	08/01/2012	1,885,000	1,110,000	Aa3	AA	AA	Aaa	AAA	AAA
2008A-2 Public Improvement Sales Tax	2% General Sales & Use Tax-City	1/24/2008	08/01/2037	47,205,000	47,205,000	Aa3	AA	AA	Aaa	AAA	AAA
2008B Public Improvement Sales Tax	2% General Sales & Use Tax-City	1/24/2008	08/01/2022	9,505,000	8,760,000	Aa3	AA	AA	Aaa	AAA	AAA
Parish of East Baton Rouge:											
2006A Road and Street Improvement Sales Tax	1/2% Dedicated Parish Sales Tax	05/03/2006	08/01/2015	32,760,000	23,140,000	A2	A+	A+	Aaa	AAA	AAA
2008A Road and Street Improvement Sales Tax	1/2% Dedicated Parish Sales Tax	04/17/2008	08/01/2030	93,440,000	93,440,000	A2	A+	A+	Aaa	AAA	AAA
2009A Road and Street Improvement Sales Tax	1/2% Dedicated Parish Sales Tax	02/12/2009	08/01/2030	110,000,000	110,000,000	A2	A+	A+	Aaa	AAA	AAA
2005A Public Improvement Sales Tax (Sewer)	1/2% Dedicated Parish Sales Tax	05/05/2005	02/01/2024	33,255,000	32,765,000	A3	AA	A+	Aaa	AAA	AAA
2005B Public Improvement Sales Tax (Sewer)	1/2% Dedicated Parish Sales Tax	11/03/2005	02/01/2014	25,855,000	17,135,000	A3	AA	A+	Aaa	AAA	AAA
Sewerage Commission											
2006 A/B Revenue Refunding Bonds	User Fees & 1/2% Parish Sales Tax	08/17/2006	02/01/2036	196,930,000	187,805,000	A1	AA-	AA-	Aaa	AAA	AAA
2009A Revenue Bonds	User Fees & 1/2% Parish Sales Tax	05/14/2009	02/01/2039	164,965,000	164,965,000	A1	AA-	AA-	Aaa	AAA	AAA
Total Revenue Bonds				<u>866,370,000</u>	<u>745,380,000</u>						
Total All Bonds and Contracts				<u>\$ 957,536,903</u>	<u>\$ 811,466,814</u>						

All ratings may be changed, suspended or withdrawn as a result of changes in, or the unavailability of, information or for other reasons. Please consult the individual rating agencies for definitions of ratings.

LINKS:

www.moodys.com

www.ratings.com

www.fitchinv.com

